

Domain: Short-term Surveys

TRENDS IN THE EVOLUTION OF THE ECONOMIC ACTIVITY IN THE PERIOD SEPTEMBER-NOVEMBER 2017

- Moderate growth tendency of activity in industry, retail trade and services
- Stability in the number of employees in industry, constructions and services
- Moderate price growth in industry and constructions

Trends in the economic activity

| Evolutions | Manufacturing | | Constructions | | Retail trade | | Services | |
|---------------------|----------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|-----------------|
| | Aug.-Oct. 2017 | Sept.-Nov. 2017 | Aug.-Oct. 2017 | Sept.-Nov. 2017 | Aug.-Oct. 2017 | Sept.-Nov. 2017 | Aug.-Oct. 2017 | Sept.-Nov. 2017 |
| Economic situation | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ |
| Number of employees | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ |
| Prices | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ | ➔ |

The balance indicates the perception of the companies' managers over the dynamics of a phenomenon, which should NOT be seen as the intensity of increase or decrease of the statistical indicator value.

Manufacturing

According to the business tendency survey of September 2017, managers from the manufacturing industry forecast moderate growth of the production volume (balance +9%) for the next three months. A significant growth tendency (balance +40%) is expected for the printing and reproduction of recorded media, while the manufacture of tobacco products will register a downward trend (balance -27%).

For the prices of the industrial products, a moderate growth is forecasted for the next three months (balance +9%).

Regarding the number of employees, a relative stability is estimated, the balance being +3% per total manufacturing.

Constructions

According to September 2017 estimations, there will be a relative stability in the production volume of the construction activity for the next three months (balance -3%). Managers also forecast a relative stability in the number of employees (balance -4%).

As to the prices of construction works, a moderate growth is forecasted (balance +11%).

Retail trade

In the retail trade sector, managers estimate a moderate growth tendency in the economic activity for the next three months (balance +15%). The volume of orders placed by the trade units to the suppliers of goods will increase (balance +23%).

Employers forecast a growth in the number of employees (balance +17%) for the next three months.

For the next period, managers of trade companies estimate a growth of the retail prices (balance +25%).

Services

According to September 2017 estimations, the demand for services (turnover) will register a moderate growth for the next three months (balance +12%).

For the services sector it is forecasted a relative stability in the number of employees (balance +4%).

According to the managers, the selling or invoice prices of provisions will register a trend of relative stability (balance +4%).

Informații suplimentare:

For the correct interpretation of results, kindly see the [Methodological Note attached to the press release on the homepage](#).

The next press release on the trends of the economic activity will be issued on October 27, 2017.

The archive of the press releases: <http://www.insse.ro/cms/en/comunicate-de-presa-view>

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