

## Domain: Short-term Surveys

# TRENDS IN THE EVOLUTION OF THE ECONOMIC ACTIVITY IN THE PERIOD MAY– JULY 2015

- Increase tendency of the activity in manufacturing, construction and retail trade
- Upward trend in the number of employees in all the economic sectors
- Stability of prices in industry, construction, retail trade and services

## Trends in the economic activity

Evolutions	Manufacturing		Construction		Retail trade		Services	
	Apr.-June 2015	May-July 2015	Apr.-June 2015	May-July 2015	Apr.-June 2015	May-July 2015	Apr.-June 2015	May-July 2015
Economic situation	➔	➔	➔	➔	➔	➔	➔	➔
Number of employees	➔	➔	➔	➔	➔	➔	➔	➔
Prices	➔	➔	➔	➔	➔	➔	➔	➔

*The balance indicator indicates the perception of respondents over the dynamics of a phenomenon, but should NOT be interpreted with the intensity of increase or decrease in the statistical indicator value*

## Manufacturing

According to the output of May 2015 business tendency survey, managers from manufacturing forecast an increase of the production volume (balance +20%) for the next three months.

For the manufacturing of beverages a high increase of production estimation is forecast (balance +56%).

Industrial products prices will register relative stability in the next three months (balance +3%).

Regarding the number of employees, a moderate growth is forecast, the balance being +9% per total manufacturing.

## Construction

According to May 2015 estimations, there will be an increase in the production volume of the construction activity for the next three months (balance +24%) and in the stock of contracts and orders (balance +19%). Managers estimate a moderate increase in the number of employees (balance +11%).

Regarding the prices of construction works, a relative stability is forecast (balance +3%).

## Retail trade

In the retail trade sector, managers estimate an increase of the economic activity (balance +35%) and of the volume of orders placed by the trade units to the suppliers of goods (balance +22%) for the next three months.

Employers forecast for the next three months, an increase in the number of employees (balance +25%).

For the next period, the managers of trade companies estimate a relative stability of retail selling prices (balance +5%).

## Services

According to May 2015 estimations, the demand of services (turnover) will have a moderate growth in the next three months (balance +11%).

In the services sector, a moderate growth in the number of employees is forecast (balance +7%).

According to the managers' opinion, the selling or invoice prices of provisions will have a trend of relative stability (balance +1%).

### Additional information:

**For the correct interpretation of results, kindly see the [Methodological Note](#).**

The next press release on the trends of the economic activity will be issued on June 29, 2015.

The archive of the press releases: <http://www.insse.ro/cms/en/content/press-releases>

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