

Domain: Short-term Surveys

TRENDS IN THE EVOLUTION OF THE ECONOMIC ACTIVITY IN THE PERIOD JUNE-AUGUST 2015

- High increase tendency of the activity in retail trade
- Moderate increase of the number of employees in construction, retail trade and services
- Moderate decrease of prices in retail trade

Trends in the economic activity

Evolutions	Manufacturing		Construction		Retail trade		Services	
	May-July 2015	June-Aug. 2015	May-July 2015	June-Aug. 2015	May-July 2015	June-Aug. 2015	May-July 2015	June-Aug. 2015
Economic situation	➔	➔	➔	➔	➔	➔	➔	➔
Number of employees	➔	➔	➔	➔	➔	➔	➔	➔
Prices	➔	➔	➔	➔	➔	➔	➔	➔

The balance indicator indicates the perception of companies' managers over the dynamics of a phenomenon, but should NOT be interpreted as the rate of increase or decrease in the statistical indicator value

Manufacturing

According to the short-term survey of June 2015, managers from manufacturing forecast a moderate growth of the production volume (balance +7%) for the next three months. For some of the activities, there will be an upward tendency as follows: the manufacturing of beverages (balance +39%), followed by the manufacture of tobacco (balance +36%).

For the prices of the industrial products a relative stability is forecast for the next three months (balance 0%).

Regarding the number of employees, a relative stability is forecast, the balance being +3% per total manufacturing.

Construction

According to June 2015 estimations, there will be an increase in the production volume of the construction activity for the next three months (balance +18%).

Managers forecast a moderate increase in the number of employees (balance +9%) and in the stock of contracts and orders (balance +12%).

Regarding the prices of construction works, a relative stability is forecast (balance +2%).

Retail trade

In the retail trade sector, managers estimate a high increase in the economic activity (balance +48%) and of the volume of orders placed by the trade units to the suppliers of goods (balance +41%) for the next three months.

Employers forecast for the next three months a moderate increase in the number of employees (balance +9%).

For the next period, the managers of trade companies estimate a moderate decrease of retail selling prices (balance -11%).

Services

According to June 2015 estimations, the demand of services (turnover) will have a moderate growth in the next three months (balance +10%).

In the services sector, a moderate growth in the number of employees is forecast (balance +6%).

According to the managers' opinion, the selling or invoice prices of provisions will have a trend of relative stability (balance -1%).

Additional information:

For the correct interpretation of results, kindly see the [Methodological Note](#).

The next press release on the trends of the economic activity will be issued on July 28, 2015.

The archive of the press releases: <http://www.insse.ro/cms/en/content/press-releases>

The Department of Communication

e-mail: biroupresa@insse.ro

Tel: +4021 3181868