

**Domain: Short-term Surveys**

## TRENDS IN THE EVOLUTION OF THE ECONOMIC ACTIVITY IN THE PERIOD AUGUST – OCTOBER 2015

- Growth tendency of the activity in retail trade
- Relative stability in the number of employees in industry, construction and services
- Relative stability of prices in all economic sectors

### Trends in the economic activity

Evolutions	Manufacturing		Construction		Retail trade		Services	
	July-Sept. 2015	Aug.- Oct. 2015	July-Sept. 2015	Aug.- Oct. 2015	July-Sept. 2015	Aug.- Oct. 2015	July-Sept. 2015	Aug.- Oct. 2015
Economic situation	➔	➔	➔	➔	➔	➔	➔	➔
Number of employees	➔	➔	➔	➔	➔	➔	➔	➔
Prices	➔	➔	➔	➔	➔	➔	➔	➔

*The balance indicator indicates the perception of companies' manager over the dynamics of a phenomenon, which should NOT be seen as the intensity of increase or decrease in the statistical indicator value.*

### Manufacturing

According to the business tendency survey of August 2015, managers from manufacturing forecast a moderate growth of the production volume (balance +7%) for the next three months. For some of the activities, there will be an increase tendency as follows: the manufacture of paper and paper products and of electric equipments (balances +26%), followed by the manufacture of textile products (balance +21%).

For the prices of the industrial products a relative stability is forecast for the next three months (balance +1%).

Regarding the number of employees, a relative stability is forecast, the balance being 0% per total manufacturing.

## Construction

According to August 2015 estimations, there will be a relative stability in the production volume of the construction activity for the next three months (balance +4%) and in the stock of contracts and orders (balance +1%).

Managers also forecast a relative stability in the number of employees (balance +3%) and in the prices of construction works (balance +1%).

## Retail trade

In the retail trade sector, managers estimate an increase in the economic activity (balance +19%) for the next three months.

Employers forecast for the next three months, a moderate increase in the number of employees (balance +9%) and of the volume of orders placed by the trade units to the suppliers of goods (balance +11%).

For the three months, the managers of trade companies estimate a relative stability of retail selling prices (balance -4%).

## Services

According to August 2015 estimations, the demand of services (turnover) will have a moderate growth in the next three months (balance +10%).

In the services sector, a relative stability in the number of employees is forecast (balance +1%).

According to the managers' opinion, the selling or invoice prices of provisions will have a trend of relative stability (balance +1%).

### Additional information:

**For the correct interpretation of results, kindly see the [Methodological Note](#).**

The next press release on the trends of the economic activity will be issued on September 28, 2015.

The archive of the press releases: <http://www.insse.ro/cms/en/content/press-releases>

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