

Domain: Short-term Surveys

## TRENDS IN THE EVOLUTION OF THE ECONOMIC ACTIVITY IN THE PERIOD APRIL – JUNE 2015

- Increase tendency of the activity in manufacturing, construction and retail trade
- Upward trend in the number of employees in construction, retail trade and services
- Stability of prices in industry, construction and services

### Trends in the economic activity

Evolutions	Manufacturing		Construction		Retail trade		Services	
	Mar.- May 2015	Apr.- June 2015						
Economic situation	➔	➔	➔	➔	➔	➔	➔	➔
Number of employees	➔	➔	➔	➔	➔	➔	➔	➔
Prices	➔	➔	➔	➔	➔	➔	➔	➔

*The balance indicator indicates the perception of respondents over the dynamics of a phenomenon, but should NOT be interpreted with the intensity of increase or decrease in the statistical indicator value*

### Manufacturing

Within the April 2015 business tendency survey, managers from manufacturing forecast an increase of the production volume (balance +16%) for the next three months.

As to the production estimation, for the manufacturing of beverages a high increase is forecast (balance +52%), while for the activity of manufacturing coke products and products from crude oil processing a decrease trend is forecast (balance -19%).

Industrial products prices will register relative stability in the next three months (balance +2%).

Regarding the number of employees, relative stability is forecast, the balance being +3% per total manufacturing.

## Construction

According to April 2015 estimations, there will be an increase in the production volume of the construction activity for the next three months (balance +29%) and in the stock of contracts and orders (balance +22%). Managers estimate a moderate increase in the number of employees (balance +15%).

Regarding the prices of construction works, a relative stability is forecast (balance +3%).

## Retail trade

In the retail trade sector, managers estimated an increase of the economic activity and of the volume of orders placed by the trade units to the suppliers of goods (balance +37%).

For the next three months, employers forecast a moderate growth in the number of employees (balance +11%).

For the next period, the managers of trade companies estimate a moderate increase of retail selling prices (balance +10%).

## Services

According to April 2015 estimations, the demand of services (turnover) will have a moderate growth in the next three months (balance +14%).

In the services sector, a moderate growth in the number of employees is forecast (balance +6%).

According to the managers' opinion, the selling or invoice prices of provisions will have a trend of relative stability (balance +1%).

### Additional information:

**For the correct interpretation of results, kindly see the [Methodological Note](#).**

The next press release on the trends of the economic activity will be issued on May 28, 2015.

The archive of the press releases: <http://www.insse.ro/cms/en/content/press-releases>

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