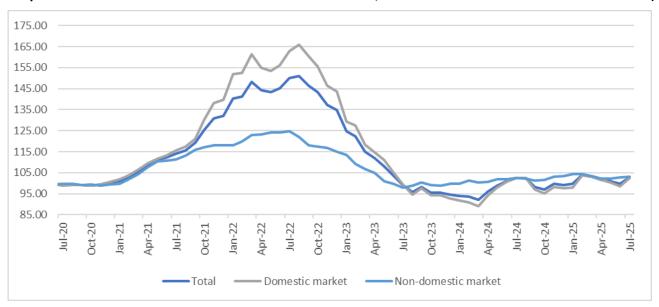


Domain: Industrial production prices

THE EVOLUTION OF INDUSTRIAL PRODUCTION PRICES IN JULY 2025

- In July 2025, industrial production prices for the total (domestic market and non-domestic market) increased by 5.0% compared to June 2025.
- Industrial production prices for the total (domestic market and non-domestic market) rose by 2.7% in July 2025 compared to July 2024.

Graph: Annual Industrial Production Price Index for the total, domestic market and non-domestic market (%)



The data of the graph (xls) can be accessed through the .rar file attached to the press release on the homepage.

Table 1: Industrial Production Price Index for the total, domestic market and non-domestic market (%)

	Jul. 2025	
Industrial Production Price Index	compared to:	
	Jun. 2025	Jul. 2024
Total	104.95	102.70
Domestic market	106.68	102.51
Non-domestic market	100.74	103.18

The data of the table (xls) can be accessed through the .rar file attached to the press release on the homepage.

Table 2: Industrial Production Price Index for the total (domestic market and non-domestic market) – by main industrial groups (%)

	Jul. 2025	
Industrial Production Price Index	compared to:	
	Jun. 2025	Jul. 2024
Total	104.95	102.70
Intermediate goods industry	100.29	103.52
Capital goods industry	100.91	102.88
Durable consumer goods industry	99.73	103.22
Non-durable consumer goods industry	100.57	106.23
Energy industry	114.93	100.33

The data of the table (xls) can be accessed through the .rar file attached to the press release on the homepage.

Table 3: Industrial Production Price Index for the total (domestic market and non-domestic market) – by CANE Rev. 2 sections and divisions (%)

		Jul. 2025	
Industrial Production Price Index	compared to:		
	Jun. 2025	Jul. 2024	
Total	104.95	102.70	
Mining and quarrying	101.19	104.28	
Mining of coal and lignite	90.22	104.56	
Extraction of crude petroleum and natural gas	102.07	103.18	
Mining of metal ores	С	С	
Other mining and quarrying	100.46	107.36	
Mining support service activities	100.03	103.12	
Manufacturing	100.63	102.75	
Manufacture of food products	100.15	105.95	
Manufacture of beverages	100.74	107.11	
Manufacture of tobacco products	102.18	108.42	
Manufacture of textiles	100.56	102.81	
Manufacture of wearing apparel	101.08	106.55	
Manufacture of leather and related products	100.26	108.54	
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles			
of straw and plaiting materials	100.23	106.02	
Manufacture of paper and paper products	100.73	106.44	
Printing and reproduction of recorded media	100.30	101.36	
Manufacture of coke and refined petroleum products	102.86	84.23	
Manufacture of chemicals and chemical products	100.74	105.55	
Manufacture of basic pharmaceutical products and pharmaceutical preparations	101.98	106.95	
Manufacture of rubber and plastic products	100.75	102.05	
Manufacture of other non-metallic mineral products	100.48	103.58	
Manufacture of basic metals	100.24	101.27	
Manufacture of fabricated metal products, except machinery and equipment	100.59	101.62	
Manufacture of computer, electronic and optical products	98.52	107.23	
Manufacture of electrical equipment	100.08	102.32	
Manufacture of machinery and equipment not elsewhere classified	101.10	103.14	
Manufacture of motor vehicles, trailers and semi-trailers	101.03	102.34	
Manufacture of other transport equipment	97.91	96.88	
Manufacture of furniture	100.16	106.52	
Other manufacturing	101.07	103.87	
Repair and installation of machinery and equipment	100.12	109.84	
Electricity, gas, steam and air conditioning supply	117.78	102.18	
Electricity, gas, steam and air conditioning supply	117.78	102.18	
Water supply; sewerage, waste management and remediation activities	101.71	110.46	
Water collection, treatment and supply	101.71	110.46	

c – confidential data

The data of the table (xls) can be accessed through the .rar file attached to the press release on the homepage.

Further information:

The data for June 2025 are rectified data, and the data for July 2025 are provisional.

For an accurate interpretation of the indicator, please see the <u>Methodological explanations attached to the press release on the homepage</u>.

Additional information can be found in the Price Statistical Bulletin.

The next press release on industrial production prices will be issued on 2 October 2025.

Press release archive: http://www.insse.ro/cms/en/comunicate-de-presa-view

Directorate for European Affairs, International Cooperation and Communication

E-mail: biroupresa@insse.ro

Tel.: +4021 3181869