No. 227 / September 11, 2025

Domain: Consumer prices

### **INFLATION AND THE EVOLUTION OF CONSUMER PRICES: AUGUST 2025**

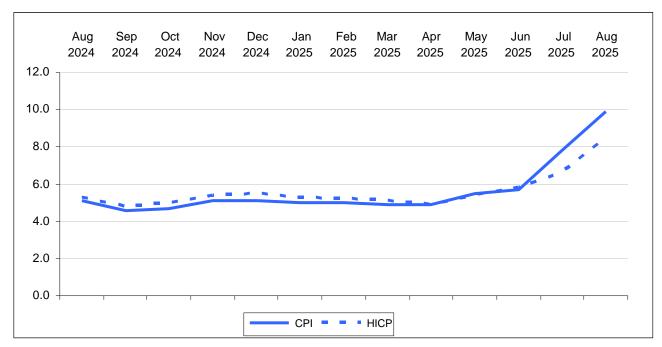
# 1. The Consumer Price Index (CPI) – indicator for determining inflation at national level

- The Consumer Price Index in August 2025 compared to July 2025 is 102.10%.
- The inflation rate since the beginning of the year (August 2025 compared to December 2024) is 8.1%.
- The annual inflation rate in August 2025 compared to August 2024 is 9.9%.
- The average rate of change in consumer prices over the last 12 months (September 2024-August 2025) as compared to the previous 12 months (September 2023-August 2024) is 5.7%.

# 2. The Harmonised Index of Consumer Prices (HICP) – indicator for determining inflation across the EU

- The Harmonised Index of Consumer Prices in August 2025 compared to July 2025 is 102.09%.
- The HICP-based annual inflation rate in August 2025 compared to August 2024 is 8.5%.
- The HICP-based average rate of change in consumer prices over the last 12 months (September 2024-August 2025) as compared to the previous 12 months (September 2023-August 2024) is 5.6%.

#### Graph: The annual change in the Consumer Price Index (%)



The graph data (xls)

Table 1: The Consumer Price Index and the monthly average inflation rate

- percentages -

|                | August 2025 compared to: |          |        | Monthly average inflation rate |      |  |
|----------------|--------------------------|----------|--------|--------------------------------|------|--|
|                |                          |          |        | over the period 1 I-31 VIII    |      |  |
|                | July                     | December | August | 2025                           | 2024 |  |
|                | 2025                     | 2024     | 2024   |                                |      |  |
| Food goods     | 101.63                   | 106.78   | 108.92 | 0.8                            | 0.4  |  |
| Non-food goods | 102.10                   | 108.91   | 110.48 | 1.1                            | 0.4  |  |
| Services       | 102.87                   | 108.18   | 109.85 | 1.0                            | 0.7  |  |
| ALL ITEMS      | 102.10                   | 108.06   | 109.85 | 1.0                            | 0.4  |  |

The table data (xls)

Table 2: Partial indices calculated by excluding certain items from the CPI

- previous month = 100 -

|   | August 2025<br>% |
|---|------------------|
| (a) All-items CPI excluding alcoholic beverages and tobacco   | 102.03           |
| (b) All-items CPI excluding fuels   | 101.99           |
| (c) All-items CPI excluding products whose prices are regulated*  | 102.14           |
| (d) All-items CPI excluding vegetables, fruit, eggs, fuels, electric energy and products whose prices are regulated*                                  | 102.37           |
| (e) All-items CPI excluding vegetables, fruit, eggs, fuels, electric energy and products whose prices are regulated*, alcoholic beverages and tobacco | 102.31           |
| ALL ITEMS   | 102.10           |

<sup>\*) &</sup>lt;u>Products whose prices are regulated</u>: medicines, natural gas, heat energy, rail transport, water transport, mail and courier, issuance of identity cards, driving licences, passports, water supply, sewage collection, refuse collection, urban public transport, rents set by local administration

The table data (xls)

#### Additional information:

For an accurate interpretation of the indicators and additional explanations on the manner in which the price indices are calculated, please see the Methodological explanations attached to the press release on the homepage.

The weighting coefficients and the August Consumer Price Indices for the main food goods, non-food goods and services are presented in the annex. The data presented in the annex (xls) can be accessed through the .xls file attached to the press release on the homepage.

For more information, please see Price Statistical Bulletin No. 08/2025, to be issued on 21 October 2025.

The next press release on consumer prices will be issued on 13 October 2025.

Press release archive: <a href="https://insse.ro/cms/en/comunicate-de-presa-view">https://insse.ro/cms/en/comunicate-de-presa-view</a>

Directorate for European Affairs, International Cooperation and Communication

E-mail: <a href="mailto:biroupresa@insse.ro">biroupresa@insse.ro</a>

Tel.: +4021 3181869

### THE CONSUMER PRICE INDEX FOR THE MAIN GOODS AND SERVICES IN AUGUST 2025

| Weighting coefficient |   | August 2025                        |        |           |  |
|-----------------------|---|------------------------------------|--------|-----------|--|
|                       | Name of goods/services                                | compared to:  July December August |        |           |  |
|                       | •               | 2025<br>%                          | 2024   | 2024<br>% |  |
| 10000                 | ALL ITEMS   | 102.10                             | 108.06 | 109.85    |  |
| 3360                  | TOTAL FOOD GOODS                                      | 101.63                             | 106.78 | 108.92    |  |
| 573                   | Milling and bakery products                           | 103.05                             | 107.17 | 108.46    |  |
| 34                    | - Milling products                                    | 100.00                             | 101.20 | 101.64    |  |
| 20                    | - Flour   | 99.36                              | 101.04 | 101.70    |  |
| 14                    | - Maize flour   | 100.88                             | 101.43 | 101.55    |  |
| 464                   | - Bread, loaf products and specialities               | 103.36                             | 107.96 | 109.39    |  |
| 383                   | - Bread   | 103.06                             | 108.10 | 109.45    |  |
| 12                    | - Loaf products                                       | 103.25                             | 106.05 | 107.26    |  |
| 45                    | - Bakery specialities                                 | 104.10                             | 106.69 | 108.11    |  |
| 333                   | Vegetables and tinned vegetables                      | 96.57                              | 100.65 | 104.36    |  |
| 18                    | - Beans and other leguminous plants                   | 99.86                              | 98.35  | 103.38    |  |
| 54                    | - Potatoes  | 94.33                              | 94.89  | 90.64     |  |
| 193                   | - Other vegetables and tinned vegetables              | 94.66                              | 101.22 | 108.07    |  |
| 205                   | Fruit and tinned fruit                                | 97.99                              | 119.30 | 127.05    |  |
| 99                    | - Fresh fruit   | 94.87                              | 122.93 | 141.73    |  |
| 100                   | - Citrus and other southern fruit                     | 101.45                             | 116.25 | 114.79    |  |
| 6                     | - Tinned fruit  | 102.96                             | 106.21 | 109.25    |  |
| 83                    | Oil, lard, fats                                       | 101.28                             | 108.68 | 110.76    |  |
| 73                    | - Edible oil  | 101.18                             | 109.03 | 111.07    |  |
| 8                     | - Margarine   | 102.77                             | 107.28 | 109.35    |  |
| 827                   | Meat, meat products and tinned meat                   | 102.20                             | 105.70 | 106.82    |  |
| 63                    | - Beef  | 103.45                             | 107.78 | 108.85    |  |
| 235                   | - Pork  | 101.28                             | 104.60 | 105.67    |  |
| 190                   | - Poultry   | 102.98                             | 107.69 | 108.38    |  |
| 275                   | - Meat products                                       | 102.28                             | 104.52 | 105.96    |  |
| 22                    | - Tinned meat   | 102.92                             | 106.41 | 107.56    |  |
| 123                   | Fish and tinned fish                                  | 102.02                             | 105.66 | 107.27    |  |
| 81                    | - Fresh fish  | 101.99                             | 105.67 | 107.07    |  |
| 14                    | - Tinned fish and other fish products                 | 102.50                             | 105.22 | 107.51    |  |
| 527                   | Milk and dairy products                               | 102.22                             | 105.25 | 107.36    |  |
| 210                   | - Milk – total  | 102.65                             | 106.32 | 108.46    |  |
| 119                   | - Cow's milk  | 103.04                             | 107.62 | 109.93    |  |
| 138                   | - Cheese – total                                      | 101.95                             | 104.36 | 106.43    |  |
| 83                    | - Cow's feta cheese                                   | 102.33                             | 105.21 | 107.43    |  |
| 52                    | - Sheep's feta cheese                                 | 101.32                             | 102.93 | 104.78    |  |
| 36                    | - Butter  | 101.19                             | 104.11 | 106.10    |  |
| 70                    | Eggs  | 103.10                             | 102.49 | 108.74    |  |
| 140                   | Sugar, confectionery and honey                        | 103.21                             | 111.92 | 112.48    |  |
| 29                    | - Sugar   | 102.17                             | 100.27 | 97.40     |  |
| 20                    | - Honey   | 101.44                             | 105.27 | 106.26    |  |
| 92                    | Cocoa and coffee                                      | 104.65                             | 116.87 | 119.03    |  |
| 68                    | - Coffee  | 103.94                             | 115.25 | 117.03    |  |
| 123                   | Alcoholic beverages                                   | 103.33                             | 105.80 | 107.42    |  |
| 40                    | - Wine  | 102.81                             | 105.73 | 107.11    |  |
| 19                    | - Fruit brandy, spirits and other alcoholic beverages | 103.80                             | 105.78 | 107.31    |  |
| 63                    | - Beer  | 103.53                             | 105.84 | 107.64    |  |
| 264                   | Other food products                                   | 102.24                             | 105.38 | 107.01    |  |
| 4710                  | TOTAL NON-FOOD GOODS                                  | 102.10                             | 108.91 | 110.48    |  |
| 506                   | Clothing, hosiery, trimmings, haberdashery            | 100.88                             | 103.78 | 106.67    |  |
| 5                     | - Fabrics   | 101.55                             | 104.24 | 107.25    |  |

|                          |  | August 2025 compared to: |                       |                     |  |
|--------------------------|--|--------------------------|-----------------------|---------------------|--|
| Weighting<br>coefficient | Name of goods/services   | July<br>2025<br>%        | December<br>2024<br>% | August<br>2024<br>% |  |
| 380                      | - Wearing apparel  | 100.75                   | 103.80                | 106.33              |  |
| 78                       | - Knitwear   | 101.12                   | 103.68                | 108.47              |  |
| 25                       | - Hosiery, trimmings, haberdashery                               | 101.21                   | 103.19                | 105.66              |  |
| 314                      | Footwear   | 100.48                   | 102.53                | 105.90              |  |
| 210                      | - Leather footwear   | 100.34                   | 101.72                | 105.52              |  |
| 322                      | Household products, furniture                                    | 101.45                   | 103.57                | 105.09              |  |
| 64                       | - Furniture  | 101.21                   | 103.69                | 105.05              |  |
| 33                       | - Refrigerators and freezers**                                   | 100.94                   | 103.16                | 104.10              |  |
| 32                       | - Washing machines**   | 101.80                   | 103.03                | 103.76              |  |
| 6                        | - Gas stoves, gas cylinders                                      | 101.23                   | 103.52                | 104.50              |  |
| 50                       | - Household articles   | 101.54                   | 103.88                | 106.12              |  |
| 251                      | Chemicals  | 102.38                   | 104.99                | 106.81              |  |
| 5                        | - Varnishes and paints   | 101.49                   | 104.64                | 106.32              |  |
| 147                      | - Detergents   | 103.11                   | 106.20                | 108.37              |  |
| 317                      | Cultural and sporting products                                   | 102.40                   | 104.80                | 107.37              |  |
| 58                       | - Books, newspapers, magazines                                   | 105.74                   | 108.17                | 111.50              |  |
| 119                      | - Watches, audio and video devices, sporting goods               | 101.77                   | 104.29                | 107.16              |  |
| 140                      | - Cars and spare parts   | 101.45                   | 103.73                | 105.20              |  |
| 739                      | Hygiene, cosmetic and medical items                              | 102.17                   | 104.54                | 105.58              |  |
| 281                      | - Hygiene and cosmetic items                                     | 101.71                   | 103.73                | 104.67              |  |
| 458                      | - Medical items  | 102.44                   | 105.04                | 106.14              |  |
| 350                      | - Medicines  | 102.31                   | 104.59                | 105.25              |  |
| 847                      | Fuels  | 103.33                   | 103.45                | 104.40              |  |
| 588                      | Tobacco, cigarettes  | 102.85                   | 106.68                | 108.67              |  |
| 750                      | Electric energy, gas and central heating                         | 101.73                   | 136.59                | 136.28              |  |
| 395                      | - Electric energy***   | 102.56                   | 164.62                | 165.73              |  |
| 311                      | - Gas***   | 100.21                   | 100.44                | 99.36               |  |
| 44                       | - Heat energy  | 100.00                   | 116.53                | 113.63              |  |
| 76                       | Other non-food goods   | 102.16                   | 105.90                | 109.47              |  |
| 1930                     | TOTAL SERVICES   | 102.87                   | 108.18                | 109.85              |  |
| 20                       | Making and repairing of clothing and footwear                    | 105.85                   | 111.28                | 114.91              |  |
| 104                      | Rent   | 102.35                   | 106.69                | 110.55              |  |
| 220                      | Water supply, sewage collection, refuse collection               | 102.05                   | 113.35                | 113.21              |  |
| 182                      | Cinemas, theatres, museums, expenditure on education and tourism | 102.04                   | 105.32                | 109.38              |  |
| 29                       | Car and electronic repairs, photo works                          | 103.25                   | 109.45                | 113.78              |  |
| 218                      | Medical care   | 103.34                   | 109.92                | 113.30              |  |
| 142                      | Hygiene and cosmetics  | 105.62                   | 114.52                | 119.27              |  |
| 71                       | Urban transport  | 103.98                   | 110.72                | 110.93              |  |
| 51                       | Interurban transport (other transport types)                     | 102.50                   | 107.91                | 107.85              |  |
| 2                        | - Rail   | 101.43                   | 113.31                | 118.59              |  |
| 7                        | - Road   | 101.82                   | 106.22                | 108.98              |  |
| 30                       | - Bus – travel passes  | 101.90                   | 105.39                | 107.38              |  |
| 4                        | - Air  | 111.02                   | 139.68                | 92.75               |  |
| 390                      | Post and telecommunications                                      | 101.00                   | 100.68                | 99.28               |  |
| 7                        | - Mail services  | 100.28                   | 112.39                | 112.45              |  |
| 226                      | - Telephone  | 101.14                   | 101.61                | 98.02               |  |
| 156                      | - TV subscription  | 100.85                   | 98.77                 | 100.45              |  |
| 179                      | Restaurants, cafés, canteens                                     | 104.19                   | 109.08                | 112.29              |  |
| 77                       | Other industrial-type services                                   | 105.26                   | 112.98                | 116.95              |  |
| 247                      | Other services   | 102.63                   | 108.34                | 109.94              |  |
| 80                       | - Payment for accommodation in hotel units                       | 104.49                   | 108.94                | 109.77              |  |

<sup>&</sup>quot;) As of January 2024, the electronic commerce prices are also taken into account.
"") As of July 2025, the cessation of the support scheme on the capping of electric energy prices set out in Government Emergency Ordinance No 6/2025, as subsequently amended and supplemented, is taken account of.
""") As of January 2023, in accordance with the provisions of Government Emergency Ordinance No 27/2022, as subsequently amended and supplemented, the capped final prices charged are taken into consideration.