

Domain: Consumer prices

INFLATION AND THE EVOLUTION OF CONSUMER PRICES: JULY 2025

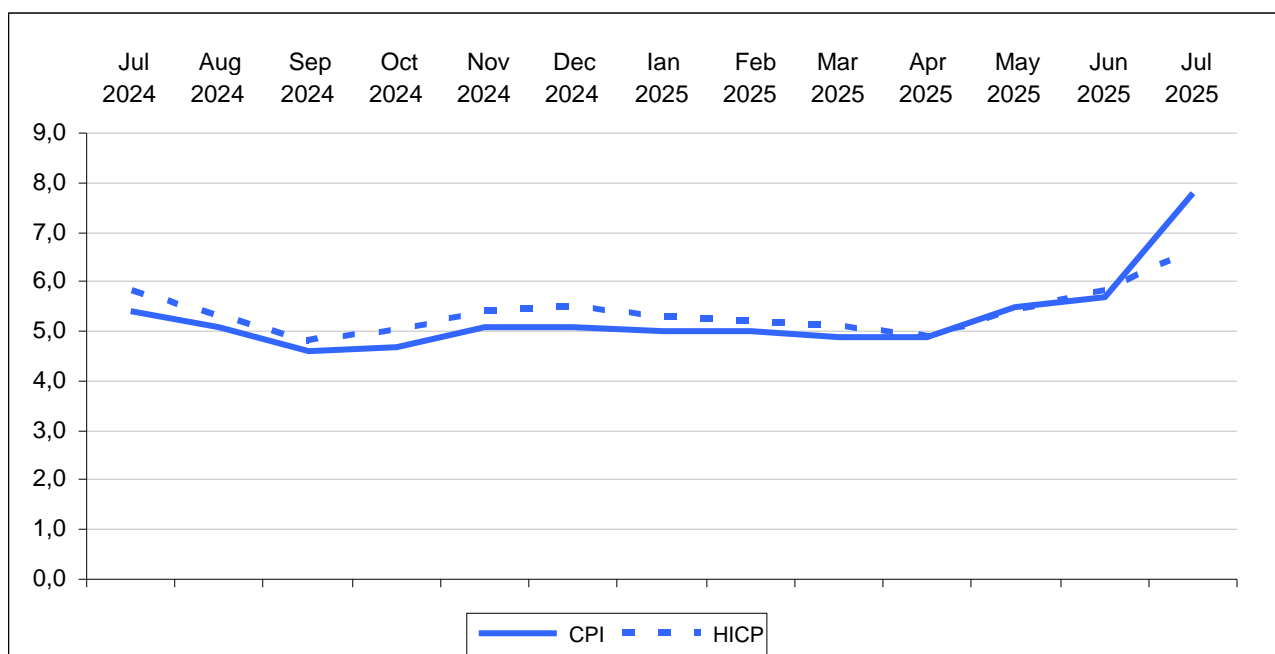
1. The Consumer Price Index (CPI) – indicator for determining inflation at national level

- The Consumer Price Index in July 2025 compared to June 2025 is 102.68%.
- The inflation rate since the beginning of the year (July 2025 compared to December 2024) is 5.8%.
- The annual inflation rate in July 2025 compared to July 2024 is 7.8%.
- The average rate of change in consumer prices over the last 12 months (August 2024-July 2025) as compared to the previous 12 months (August 2023-July 2024) is 5.3%.

2. The Harmonised Index of Consumer Prices (HICP) – indicator for determining inflation across the EU

- The Harmonised Index of Consumer Prices in July 2025 compared to June 2025 is 101.35%.
- The HICP-based annual inflation rate in July 2025 compared to July 2024 is 6.6%.
- The HICP-based average rate of change in consumer prices over the last 12 months (August 2024-July 2025) as compared to the previous 12 months (August 2023-July 2024) is 5.4%.

Graph: The annual change in the Consumer Price Index (%)



[The table data \(xls\)](#)

Table 1: The Consumer Price Index and the monthly average inflation rate

– percentages –

	July 2025 compared to:			Monthly average inflation rate over the period 1 I-31 VII	
	June 2025	December 2024	July 2024	2025	2024
Food goods	100.39	105.07	107.67	0.7	0.4
Non-food goods	105.06	106.67	108.18	0.9	0.4
Services	101.01	105.16	107.33	0.7	0.7
TOTAL	102.68	105.84	107.84	0.8	0.4

[The table data \(xls\).](#)**Table 2: Partial indices calculated by excluding certain items from the CPI**

– previous month = 100 –

	July 2025 %
(a) All-items CPI excluding alcoholic beverages and tobacco	102.83
(b) All-items CPI excluding fuels	102.90
(c) All-items CPI excluding products whose prices are regulated*	102.83
(d) All-items CPI excluding vegetables, fruit, eggs, fuels, electric energy and products whose prices are regulated*	100.54
(e) All-items CPI excluding vegetables, fruit, eggs, fuels, electric energy and products whose prices are regulated*, alcoholic beverages and tobacco	100.51
TOTAL	102.68

*) Products whose prices are regulated: medicines, natural gas, heat energy, rail transport, water transport, mail and courier, issuance of identity cards, driving licences, passports, water supply, sewage collection, refuse collection, urban public transport, rents set by local administration

[The table data \(xls\).](#)

Additional information:

For an accurate interpretation of the indicators and additional explanations on the manner in which the price indices are calculated, please see the [Methodological explanations attached to the press release on the homepage](#).

The weighting coefficients and the July Consumer Price Indices for the main food goods, non-food goods and services are presented in the annex. [The data presented in the annex \(xls\) can be accessed through the .xls file attached to the press release on the homepage](#).

For more information, please see Price Statistical Bulletin No. 07/2025, to be issued on 19 September 2025.

The next press release on consumer prices will be issued on 11 September 2025.

Press release archive: <https://insse.ro/cms/en/comunicate-de-presa-view>

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**THE CONSUMER PRICE INDEX FOR THE MAIN GOODS AND SERVICES
IN JULY 2025**

Weighting coefficient	Name of goods/services	July 2025 Compared to:		
		June 2025 %	December 2024 %	July 2024 %
10000	ALL ITEMS	102.68	105.84	107.84
3360	TOTAL FOOD GOODS	100.39	105.07	107.67
573	Milling and bakery products	100.50	104.00	105.44
34	- Milling products	99.84	101.21	101.38
20	- Flour	100.08	101.69	102.03
14	- Maize flour	99.51	100.54	100.47
464	- Bread, loaf products and specialities	100.58	104.45	106.10
383	- Bread	100.58	104.89	106.43
12	- Loaf products	100.33	102.71	104.29
45	- Bakery specialities	100.66	102.49	104.44
333	Vegetables and tinned vegetables	99.27	104.22	111.03
18	- Beans and other leguminous plants	98.86	98.49	103.31
54	- Potatoes	93.05	100.60	97.62
193	- Other vegetables and tinned vegetables	100.90	106.93	115.98
205	Fruit and tinned fruit	100.89	121.74	127.92
99	- Fresh fruit	100.87	129.58	139.74
100	- Citrus and other southern fruit	100.94	114.59	117.32
6	- Tinned fruit	100.50	103.16	106.93
83	Oil, lard, fats	100.30	107.31	109.59
73	- Edible oil	100.38	107.76	110.05
8	- Margarine	100.46	104.39	106.63
827	Meat, meat products and tinned meat	100.39	103.43	104.70
63	- Beef	100.49	104.19	105.34
235	- Pork	100.36	103.28	104.48
190	- Poultry	100.57	104.58	105.60
275	- Meat products	100.31	102.19	103.72
22	- Tinned meat	100.59	103.39	104.58
123	Fish and tinned fish	100.51	103.56	105.34
81	- Fresh fish	100.45	103.61	105.12
14	- Tinned fish and other fish products	100.34	102.65	104.89
527	Milk and dairy products	100.45	102.97	105.43
210	- Milk – total	100.70	103.57	106.19
119	- Cow's milk	100.77	104.45	107.38
138	- Cheese – total	100.18	102.36	104.66
83	- Cow's feta cheese	100.17	102.82	105.20
52	- Sheep's feta cheese	100.19	101.59	103.76
36	- Butter	100.26	102.88	105.24
70	Eggs	100.37	99.41	105.70
140	Sugar, confectionery and honey	100.95	108.43	109.97
29	- Sugar	100.07	98.14	96.92
20	- Honey	100.42	103.78	105.04
92	Cocoa and coffee	101.19	111.67	114.27
68	- Coffee	101.09	110.88	113.05
123	Alcoholic beverages	100.28	102.39	104.44
40	- Wine	100.31	102.83	104.94
19	- Fruit brandy, spirits and other alcoholic beverages	100.10	101.91	103.61
63	- Beer	100.30	102.23	104.38

Weighting coefficient	Name of goods/services	July 2025 Compared to:		
		June 2025 %	December 2024 %	July 2024 %
264	Other food products	100,43	103,07	105,27
4710	TOTAL NON-FOOD GOODS	105,06	106,67	108,18
506	Clothing, hosiery, trimmings, haberdashery	100,14	102,88	105,83
5	- Fabrics	100,13	102,65	105,75
380	- Wearing apparel	100,14	103,03	105,61
78	- Knitwear	100,09	102,53	107,36
25	- Hosiery, trimmings, haberdashery	100,10	101,96	104,56
314	Footwear	100,07	102,05	105,36
210	- Leather footwear	100,13	101,37	105,11
322	Household products, furniture	100,15	102,09	103,92
64	- Furniture	100,02	102,45	104,16
33	- Refrigerators and freezers**	100,55	102,20	103,27
32	- Washing machines**	100,35	101,21	102,41
6	- Gas stoves, gas cylinders	100,02	102,26	103,60
50	- Household articles	100,14	102,30	104,75
251	Chemicals	100,19	102,55	104,46
5	- Varnishes and paints	100,24	103,10	104,90
147	- Detergents	100,15	103,00	105,21
317	Cultural and sporting products	100,41	102,34	105,07
58	- Books, newspapers, magazines	100,11	102,30	106,31
119	- Watches, audio and video devices, sporting goods	100,49	102,47	104,97
140	- Cars and spare parts	100,47	102,25	104,09
739	Hygiene, cosmetic and medical items	100,18	102,32	103,61
281	- Hygiene and cosmetic items	100,25	101,98	103,41
458	- Medical items	100,14	102,53	103,72
350	- Medicines	100,08	102,23	102,93
847	Fuels	100,15	100,11	99,91
588	Tobacco, cigarettes	100,91	103,72	105,82
750	Electric energy, gas and central heating	134,90	134,26	134,44
395	- Electric energy***	161,57	160,52	162,97
311	- Gas****	103,27	100,23	98,94
44	- Heat energy	100,00	116,53	113,63
76	Other non-food goods	100,28	103,66	107,36
1930	TOTAL SERVICES	101,01	105,16	107,33
20	Making and repairing of clothing and footwear	100,38	105,12	109,21
104	Rent	100,64	104,24	108,49
220	Water supply, sewage collection, refuse collection	101,78	111,07	110,87
182	Cinemas, theatres, museums, expenditure on education and tourism	100,53	103,22	107,73
29	Car and electronic repairs, photo works	100,72	106,00	111,06
218	Medical care	100,50	106,36	110,59
142	Hygiene and cosmetics	100,51	108,43	114,06
71	Urban transport	101,27	106,48	107,09
51	Interurban transport (other transport types)	102,18	105,28	105,82
2	- Rail	100,00	111,71	116,92
7	- Road	100,86	104,32	107,04
30	- Bus – travel passes	102,12	103,42	105,53
4	- Air	107,58	125,82	90,25
390	Post and telecommunications	100,21	99,68	98,51
7	- Mail services	100,10	112,07	112,15
226	- Telephone	100,50	100,46	96,95
156	- TV subscription	99,83	97,94	100,10
179	Restaurants, cafés, canteens	100,97	104,70	108,38
77	Other industrial-type services	100,62	107,34	111,71
247	Other services	102,65	105,56	108,24
80	- Payment for accommodation in hotel units	100,92	104,26	105,88

**) As of January 2024, the electronic commerce prices are also taken into account.

**) As of July 2025, the cessation of the support scheme on the capping of electric energy prices set out in Government Emergency Ordinance No 6/2025, as subsequently amended and supplemented, is taken account of.

**) As of January 2023, in accordance with the provisions of Government Emergency Ordinance No 27/2022, as subsequently amended and supplemented, the capped final prices charged are taken into consideration.