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SILC_ESQRS_A_RO_2016_0000

National Reference Metadata in ESS Standard for Quality Reports Structure (ESQRSSI)

Compiling agency: National Institute of Statistics



Eurostat metadata
Reference metadata
<u>1. Contact</u>
2. Statistical presentation
3. Statistical processing
4. Quality management
5. Relevance
6. Accuracy and reliability
7. Timeliness and punctuality
8. Coherence and comparability
9. Accessibility and clarity
10. Cost and Burden
11. Confidentiality
<u>12. Comment</u>
Related Metadata

Annexes (including footnotes)

For any question on data and metadata, please contact: Eurostat user support

1. Contact		<u>Top</u>
1.1. Contact organisation	National Institute of Statistics	
1.2. Contact organisation unit	Social Statistics	
1.5. Contact mail address	-	

2. Statistical	presentation								<u>Top</u>
2.1. Data descripti	on								
Not available.									
1	with the migration								
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2.2. Classification	system								
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2.3. Coverage - see	tor								
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2.4. Statistical con	cepts and definition	ns							
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income	income	1		survivors' b		C		ransfers	
(HY010)	(HY020)			(HY022)			(HY	(023)	
F	F			F				F	
Income Imputed renta rent proper (HY030) lan (HY0	l of Children ty or related d allowances	Social exclusion payments not elsewhere classified (HY060)	Housing allowances (HY070)	Regular inter-hh cash transfers received (HY080)	Interest, dividends, profit from capital investments in incorporated businesses (HY090)	Interest paid on mortgage (HY100)	Income received by people aged under 16 (HY110)	Regular taxes on wealth (HY120)	Regular inter-hh transfers paid (HY130)
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 pencil interviews che value of income tax retained at source for salaries (we have a flat rate of 16% for income tax), including the momey drawn out of business by the majority of income components were recorded net and the gross variables were obtained by adding at the net values, the value of income tax retained at used administrative other sums retained at source, too). the solf de social insurance contributions paid (in the case of wages, we add the values) the set of the used administrative other sums retained at source, too). the solf de social insurance contributions paid (in the case of wages, we add the value of income tax retained at source and social contributions paid (in the case of wages, we add the value of income tax retained at source and social insurance contributions for pensions (if the pension was bigger than 1000 lei); the interest for dividends and money withdrawn from the banks. 25. Statistical unit Not available. Not avai	Cash or Other fro near-cash non-cash priv employee employee use income income comp (PY010) (PY020) ea (PY0	om Employers vate social e of insurance pany contributions ar (PY030)	Trom seit=	produced for		benefits	benefits	benefits	Disability benefits (PY130)	Education- related allowances (PY140)	earnings
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3. Statistical processing

Detailed information concerning sampling frame, sampling design, sampling units, sampling size, weightings and mode of data collection can be found in this section. Such information is mainly used for the computation of the accuracy measures.

3.1. Source data

Starting with 2015, the household surveys carried out by NSI-Romania are based on the use of Multifunctional Sample of Territorial Areas, so called the master sample new EMZOT. It is a database including approximately 1.500.000 dwellings, selected according to probabilistic criteria, serving as sampling frame for all household surveys, in 2015-2024.

For the wave 1 and wave 2 (subsample selected in 2015 and 2016), a master sample database named "new EMZOT" is used. In the first stage, a stratified random sample of 792 areas, Primary Sampling Units (PSUs), was designed after the 2011 Population and Dwelling Census. The PSUs were sampled with probability proportional to the size (number of permanent dwellings). The new EMZOT sample has 450 PSUs selected from urban area and 342 PSUs selected from rural area. In the second stage, a fix number of dwellings are systematically selected from each PSU of EMZOT.

For the others two waves, a master sample database named "old EMZOT" was used. In the first stage, a stratified random sample of 780 areas, Primary Sampling Units (PSUs), was designed after the 2002 Census. The PSUs were sampled with probability proportional to the size (number of permanent dwellings). The

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EMZOT sample has 427 PSUs selected from urban area and 353 PSUs selected from rural area. In the second stage, a fix number of dwellings are systematically selected from each PSU of EMZOT.

3.1.1. Sampling

Type of sampling design

The sampling plan is a two-stage probability sampling of housing units (dwellings).

Stratification and sub stratification criteria

Stratification concerns only the first stage sampling. There are 88 strata, the criteria used being the area where a certain PSU is located (urban or rural area) and county (NUTS 3 level).

Sample selection schemes

The survey uses the integrated four years rotational panel design, in which one-fourth of the sample is replaced each year. The total sample for the year 2016 is made by the sub-samples S2, S3, S4 and S1.

				Years						
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
	S1									
	S2	S2								
	S3	S3	S3							
	S4	S4	S4	S4						
		S1	S1	S1	S1					
ub-samples			S2	S2	S2	S2				
1				S 3	S3	S3	S3			
					S4	S4	S4	S4		
						S1	S1	S1	S1	
							S2	S2	S2	S2
								S 3	S3	S3
									S4	S4
										S1

Sample distribution over time

The sample is not distributed over time.

3.1.2. Sampling unit

The Primary Sampling Unit, corresponding to the selection of the *master sample*, is a group of Census sections (census enumeration areas EAs). The Secondary (ultimate) Sampling Unit, corresponding to the selection of the survey sample, is the dwelling.

3.1.3. Sampling frame

Concerning the SILC instrument, three different sample size definitions can be applied:

- the actual sample size which is the number of sampling units selected in the sample

- the achieved sample size which is the number of observed sampling units (household or individual) with an accepted interview

- the effective sample size which is defined as the achieved sample size divided by the design effect with regards to the at-risk-of poverty rate indicator

Given that the effective sample size has been already treated in the section dealing with sampling errors, in this section the attention focuses mainly on the achieved sample size.

Actual and achieved sample size

	Trettaar and denne ved bannpre bille								
Obs	Actua	1 S_Size	Achieve	d_S					
	1	8010		7406					
Achieved sat	nple size								
Obs num	ber_of_hh nun	nber_of_hh perc	cent1 pers	sons_16_ last_rot_	num_of_	perc	cent2		
	2015	2016	ove	r_2016 group	rot_hh_20	016			
1	7510	7406	98.6	15795	1	2170	29.30		

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- Achieved sample size
- Number of households for which an interview is accepted for the database by rotational group

Wave 1 - year 2013

wave 1 - year 2015						
ROTATIONAL GROUP	households	percentage				
DB075=2	1918	100.0				
Total	1918	100.0				
Wave 2 - year 2014						
ROTATIONAL GROUP	households	percentage				
DB075=2	1916	50.2				
DB075=3	1902	49.8				
Total	3818	100.0				
Wave 3 - year 2015						
ROTATIONAL GROUP	households	percentage				

	4	8
Total	5717	100.0
DB075=4	1919	33.6
DB075=3	1902	33.2
DB075=2	1896	33.2
ROTATIONAL GROUP	households	percentage

Wave 4 - year 2016

ROTATIONAL GROUP	households	percentage
DB075=2	1853	23.1
DB075=3	1850	23.1
DB075=4	1919	24.0
DB075=1	2388	29.8
Total	8010	100.0

• Number of persons 16 years or older. number of sample persons and number of co-residents who are members of the households for which the interview is accepted for the database and who completed the personal interview

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Wave 1 - 2013	Number
Number of persons 16 years and older, from which:	3920
- sample persons	3920
- co-residents	-
Wave 2 - 2014	7859
- sample persons	7836
- co-residents	23
Wave 3 - 2014	11925
- sample persons	11874
- co-residents	50
Wave 4 - 2015	11998
- sample persons	11798
- co-residents	199

3.2. Frequency of data collection

Frequency of data collection is annually.

3.3. Data collection

Data collection period was 9-25 May 2016.

Mode of data collection

The method of data collection was face-to-face personal interviews, using paper questionnaires. The interviewers visited the addresses selected in the sample and fulfilled the questionnaires, based on the interviews. The household questionnaire was fulfilled by interview with the household head and individual questionnaire by interview with each household member 16 years old and more.

Distribution of households members 16 years old and over by data status

	Number	%
Total	15835	100.0
Information of interview completed	15795	99.75
- information completed only from interview (RB250=11)	15795	99.75

(08/06/2023	ESS	Metadata Handler
	-information completed only from registers (RB250=12)	na	na
	-information completed both from interview and registers	na	na
	(RB250=13)		
	Interview not completed, though contact made	24	0.15
	-individual unable to answer and no proxy possible		
	(RB250=21)		
	-failed to return the self-administrated questionnaire	na	na
	(RB250=22)		
	-refusal to cooperate (RB250=23)	24	0.15
	Individual not contacted because:	16	0.10
	-person temporarily away and no proxy possible (RB250=31)	15	0.09
	-no contact for other reasons (RB250=32)	1	0.01
	Information not completed, reason unknown (RB250=33)	-	-

Distribution of household members by the respondent status

	Number%	,)
Total	17414	100.0
- Current household member aged 16 years and over (RB245=1)	15835	90.93
0- Selected respondent (RB245=2)	na	na
- non-selected respondent (RB245=3)	na	na
- not eligible respondent (RB245=4)	1579	9.07
3 Distribution of households members aged 16 years old and over by the type	of interview	
	Numah an0/	

	Number%)
Total	15795	100.0
Questionnaire completed -face-to-face interview PAPI (RB260=1)	14158	89.64
Questionnaire completed -face-to-face interview CAPI (RB260=2)	na	na
Questionnaire completed -CATI (RB260=3)	na	na
Self-administrated by respondent (RB260=4)	na	na
Proxy interview (RB260=6)	1637	10.36

Obs	RB010	proxy	total	proxy_rate
1	2016	1637	15795	10.36

A description of the mode of data collection used in your country. Please mention if you use mixed mode of data collection.

1-PAPI 2-CAPI 3-CATI 4-Self administrated (% of total) (% of total) (% of total) (% of total)

_

100.0

The mean interview duration

-

The mean interview duration per household is calculated as the sum of the duration of all household interviews plus the sum of the duration of all personal interviews, divided by the number of household questionnaires completed. Only households accepted for the database have to be considered. Average interview duration = 30.5 minutes.

 Obs
 duration_16
 duration_15
 duration_14
 duration_13

 1
 30.5
 30.7
 30.4
 30.1

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Distribution of households members aged 16 years old and over by data status (RB250)

-

Number	%
4441	100.0
3920	88.3
3920	88.3
na	na
na	na
	4441 3920 3920 na

Interview not completed, though contact made	520	11.7
- individual unable to answer and no proxy	-	
possible		
(RB250=21)		
- failed to return the self-administrated questionnaire	na	na
(RB250=22)		
- refusal to cooperate (RB250=23)	19	0.43
- not eligible person (RB245=4 i.e RB250_F= -2)	501	11.28
Individual not contacted because:	1	0.02
- person temporarily away and no proxy possible	1	0.02
(RB250=31)	0	0.0
- no contact for other reasons (RB250=32)	0	0.0
Information not completed, reason unknow (RB250=33)		
Wave 2 – year 2014		
Total	8773	100.0
Information of interview completed	7859	89.58
- information completed only from interview (RB250=11)	7859	89.58
- information completed only from registers (RB250=12)	na	na
- information completed both from interview and	na	na
registers (RB250=13)	0.02	10.00
Interview not completed, though contact made	902	10.28
- individual unable to answer and no proxy possible (RB250=21)	-	
- failed to return the self-administrated		
questionnaire (RB250=22)	na	na
- refusal to cooperate (RB250=23)	14	0.16
- not eligible person (RB245=4 i.e RB250_F= -2)	888	10.12
Individual not contacted because:	12	0.14
- person temporarily away and no proxy possible	6	0.07
(RB250=31)		
- no contact for other reasons (RB250=32)	6	0.07
Information not completed, reason unknow (RB250=33)		
Wave 3 – year 2015		
Total	13285	100.0
Information of interview completed	11925	89.76
- information completed only from interview (RB250=11)	11925	89.76
- information completed only from registers (RB250=12)	na	na
- information completed both from interview and	na	na

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registers (RB250=13)			
Interview not completed, though contact made	1351	10.17	
- individual unable to answer and no proxy possible	-	-	
(RB250=21)			
- failed to return the self-administrated	na	na	
questionnaire (RB250=22)			
- refusal to cooperate (RB250=23)	18	0.14	
- not eligible person (RB245=4 i.e RB250_F= -2)	1333	10.03	
Individual not contacted because:	9	0.07	
- person temporarily away and no proxy possible (RB250=31)	4	0.035	
- no contact for other reasons (RB250=32)	4	0.035	
Information not completed, reason unknow (RB250=33)	1	0	
Wave 4 – year 2016			
Total	17522	100.0	
Information of interview completed	15795	90.14	
- information completed only from interview (RB250=11)	15795	90.14	
- information completed only from registers (RB250=12)	na	na	
- information completed both from interview and registers (BP250=12)	na	na	
registers (RB250=13) Interview not completed, though contact	1603	9.15	
made	1005	9.15	
- individual unable to answer and no proxy possible	-	-	
(RB250=21)			
- failed to return the self-administrated questionnaire (RB250=22)	na	na	
- refusal to cooperate (RB250=23)	24	0.14	
- not eligible person (RB245=4 i.e RB250_F= -2)	1579	9.01	
Individual not contacted because:	124	0.71	
- person temporarily away and no proxy possible (RB250=31)	123	0.71	
- no contact for other reasons (RB250=32)	1	0	
Information not completed, reason unknow (RB250=33)		-	
Distribution of households members aged 16 y	ears old and o	ver by the	respondent sta
	Number	%	
Wave 1 – year 2013			
Total	4441	100.0	
- Current household member aged 16 years and over (RB245=1)	3940	88.72	
- Selected respondent (RB245=2)	na	na	
- non-selected respondent (RB245=3)	na	na	

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https://webgate.ec.europa.eu/estat/spe/metaconv/previewMetadataFile.htm?metadataFileId=13573

Wave 2 – year 2014		
Total	8773	100.0
- Current household member aged 16 years and over	7880	89.82
(RB245=1)		
- Selected respondent (RB245=2)	na	na
- non-selected respondent (RB245=3)	na	na
- non-selected respondent (RB245=4)	888	10.12
- not existent respondent in current wave (RB245_F=-2 and	5	0.06
RB250_F=-2)		
Wave 3 – year 2015		
Total	13285	100.0
- Current household member aged 16 years and	11851	89.96
over		
(RB245=1)		
- Selected respondent (RB245=2)	na	na
- non-selected respondent (RB245=3)	na	na
- non-selected respondent (RB245=4)	1333	10.03
- not existent respondent in current wave (RB245_F=-2 and RB250 F=-2)	1	0.01
_ /		
Wave 4 – year 2016		
Total	17522	100.0
- Current household member aged 16 years and	15835	90.37
over (RB245=1)		
· /		
- Selected respondent (RB245=2)	na	na
- non-selected respondent (RB245=3)	na	na
- non-selected respondent (RB245=4)	1579	9.01
- not existent respondent in current wave (RB245_F=-2 and RB250 F=-2)	108	0.62

Distribution of households members aged 16 years old and over by the type of interview

	Number	%
Wave 1 – year 2013		
Total	4441	100.0
- Questionnaire completed –face-to-face interview PAPI (RB260=1)	3397	76.49
- Questionnaire completed –face-to-face interview CAPI (RB260=2)	na	na
- Questionnaire completed –CATI (RB260=3)	na	na
- Self-administrated by respondent (RB260=4)	na	na
- Proxy interview (RB260=5)	523	11.78
Not applicable (RB250 # 11, 13)	521	11.73
Wave 2 – year 2014		
Total	8773	100.0

https://webgate.ec.europa.eu/estat/spe/metaconv/previewMetadataFile.htm?metadataFileId=13573

- Questionnaire completed –face-to-face interview PAPI (RB260=1)	6722	76.62
- Questionnaire completed –face-to-face interview CAPI (RB260=2)	na	na
- Questionnaire completed –CATI (RB260=3)	na	na
- Self-administrated by respondent (RB260=4)	na	na
- Proxy interview (RB260=6)	1137	12.96
Not applicable (RB250 # 11, 13)	914	10.42
Wave 3 – year 2014		
Total	13285	100.0
- Questionnaire completed –face-to-face interview PAPI (RB260=1)	10634	80.04
- Questionnaire completed –face-to-face interview CAPI (RB260=2)	na	na
- Questionnaire completed –CATI (RB260=3)	na	na
- Self-administrated by respondent (RB260=4)	na	na
- Proxy interview (RB260=5)	1291	9.72
Not applicable (RB250 # 11, 13)	1360	10.24
Wave 4 – year 2015		
Total	17522	100.0
- Questionnaire completed –face-to-face interview PAPI (RB260=1)	14158	80.80
- Questionnaire completed –face-to-face interview CAPI (RB260=2)	na	na
- Questionnaire completed –CATI (RB260=3)	na	na
- Self-administrated by respondent (RB260=4)	na	na
- Proxy interview (RB260=5)	1637	9.34
Not applicable (RB250 # 11, 13)	1727	9.86

3.4. Data validation

3.5. Data compilation

3.5.1. Weighting procedure

Design factor

Non-response adjustments

Adjustment to external data

Wave 1(subsample selected in 2016) The design factor of the household is the inverse of inclusion probability. The design factor for households and for individuals are the same, because in each selected

is proceed at a re-weighting, by adjusting the weights of the used both households and personal variables in the respondent households with the inverse of the response rate. procedure. The calibration is performed at the household The non-response are not globally adjusted, at the entire sample level, but separately-at wave level, on groups of households, groups generated by the variables considered as explicative of the non response. This correspond to the so-called 'response-homogenous groups' method, which assumes that in a certain group all the units have the same probability. For wave 1 we used as explicative variables for non-response region (NUTS II level) and area of residence

In order to contra balance the non-respondent households, it We applied an integrative calibration that means that we level using the household variables and individual variables in their aggregate form as calibration variables. This technique ensures that all members in the same household receive the same weight. Adjustments were made using the SAS macro CALMAR. Calibration variables were: "distribution of the population by age group (0-15; 16-24;

crosssectional weights were calculated: 1) Household crosssectional

Final cross

sectional

weights Three

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Design factor	Non-response adjustments	Adjustment to external data	Final cross sectional weights
dwelling, all persons are selected for the survey. In case of the households at the second, third and four wave, an indirect sampling of households is done through the panel (of persons aged 14+ at the time of the panel selection). In this case, the inclusion probabilities cannot be calculated. Then, the solution consists	(urban / rural) and for the second, third and fourth wave - the region. In order to minimize the effects induced by the presence of non-response another adjustment is done: re- weighting by calibration of the weights.	25-34; 35-44; 45-54; 55-64; 65 and over) and gender" using Romanian Residential Population Estimates at the end of the income reference period and "households totals" by region.	weight (DB090) 2) Personal cross- sectional weight for all household members (RB050) 3) Personal
of applying the Weight Share Method. <i>Wave 2 (subsample</i>			cross- sectional weight for all
selected in 2015) The design factors of			household members
households are calculated through the individual base weights. The			aged 16 and over (PB040)
individual base weights are obtained from cross- sectional weights calculated in previous			
year inflated with attrition.			
Wave 3 (subsample selected in 2014)			
There are two situations: a. The sample person was			
a respondent in 2015. The base weight is calculated			
taking into account the base weight of previous			
year and then corrected both: attrition between 2015 and 2016 and			
compensation of the re- entrees.			
b. The sample person was a non-respondent in 2015			
(re-entrees). In this case the base weight is obtain			
taking into account the cross-sectional weight			
RB050 calculated in 2014 corrected for the attrition			
between 2014-2016. Wave 4 (subsample selected in 2013)			
The approach is similar with the previous wave			
and two cases are			
distinguished, too: a. The sample person was a respondent in 2015. The base weight			
is calculated taking into account the base weight of previous			
year and then corrected both: attrition			

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Non-response adjustments

Adjustment	to	external	data
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Final cross sectional weights

between 2015 and 2016 and compensation of the re-entrees.

Design factor

b. The sample person was a non-respondent in 2015. In this case the base weight is obtain taking into account the base weight calculated in 2014 corrected for the attrition between 2014-2016.

3.5.2. Estimation and imputation

Imputation procedure used	Imputed rent	Company car
	The value of imputed rent was estimated at the household level (and included in the personal file for only one person per household) from the household budget survey (HBS), using the stratification method. The HBS includes arround 37000 households and it is conducted continuosly during each year.	The following information was collected in the individual questionnaire: -the type of the car; -the model; -the registration year; -number of months in 2015 the car was at the disposal of the person for private use; The company car value was calculated as: Company car value = number of months*selling price*[1 – 100* (2016 - registration year)/10]/12 The selling prices of the cars by type of car and producer were taken into account.

3.6. Adjustment

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5.2. Relevance - User Satisfaction

5.3. Completeness

5.3.1. Data completeness - rate

6. Accuracy and reliability

The concept of accuracy refers to the precision of estimates computed from a sample rather than from the entire population. Accuracy depends on sample size, sampling design effects and structure of the population under study. In addition to that, sampling errors and non sampling errors need to be taken into account. Sampling error refers to the variability that occurs at random because of the use of a sample rather than a census and non-sampling errors are errors that occur in all phases of the data collection and production process.

6.1. Accuracy - overall

In terms of precision requirements, the EU-SILC framework regulation as well the Commission Regulation on sampling and tracing rules refers respectively, to the effective sample size to be achieved and to representativeness of the sample. The effective sample size combines sample size and sampling design effect which depends on sampling design, population structure and non-response rate.

6.2. Sampling error

EU-SILC is a complex survey involving different sampling design in different countries. In order to harmonize and make sampling errors comparable among countries, Eurostat (with the substantial methodological support of Net-SILC2) has chosen to apply the "linearization" technique coupled with the "ultimate cluster" approach for variance estimation. Linearization is a technique based on the use of linear approximation to reduce non-linear statistics to a linear form, justified by asymptotic properties of the estimator. This technique can encompass a wide variety of indicators, including EU-SILC indicators. The "ultimate cluster" approach is a simplification consisting in calculating the variance taking into account only variation among Primary Sampling Unit (PSU) totals. This method requires first stage sampling fractions to be small which is nearly always the case. This method allows a great flexibility and simplifies the calculations of variances. It can also be generalized to calculate variance of the differences of one year to another.

The main hypothesis on which the calculations are based is that the "at risk of poverty" threshold is fixed. According to the characteristics and availability of data for different countries we have used different variables to specify strata and cluster information. In particular, countries have been split into four groups: 1)BE, BG, CZ, IE, EL, ES, FR, IT, LV, HU, NL, PL, PT, RO, SI, UK and HR whose sampling design could be assimilated to a two stage stratified type we used

DB050 (primary strata) for strata specification and DB060 (Primary Sampling Unit) for cluster specification;

2) DE, EE, CY, LT, LU, AT, SK, FI, CH whose sampling design could be assimilated to a one stage stratified type we used DB050 for strata specification and DB030 (household ID) for cluster specification;

3) DK, MT, SE, IS, NO, whose sampling design could be assimilated to a simple random sampling, we used DB030 for cluster specification and no strata; Sampling errors were calculated for the common cross-sectional EU indicators based on the cross-sectional component of EU-SILC. Particularly, sampling errors were estimated with the JRR method using the software developed by Siena University (EUSILC-Report 06 for the Intermediary Quality).

Nr crt	Subpopulation	est	stat_se	kish	n
1	HCR	0.26	0.03	1.40	17355
2	HCR, after social transfers: Male	0.25	0.03	1.40	8295
3	HCR, after social transfers: Female	0.26	0.03	1.41	9060
4	HCR, before social transfers including pensions	0.30	0.03	1.40	17355
5	HCR, before social transfers excluding pensions	0.49	0.05	1.33	17355
6	At-risk-of-poverty threshold	6519.60	703.06	1.33	17355
7	\$80/\$20	7.25	0.85	1.46	17355
8	Gini coefficient	0.35	0.04	1.54	17355

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Nr_crt	est	stat_se	n	kish	Measure
1	27042.81	10151.96	7406	1.55	mean HY010
2	21490.27	8065.40	7388	1.51	mean HY020
3	20275.10	7610.43	7406	1.50	mean HY022
4	14242.65	5350.66	7406	1.49	mean HY023
5	8439.40	7346.89	3	1.04	mean HY040g
6	2065.37	797.00	1416	1.82	mean HY050g
7	1334.76	530.44	349	1.40	mean HY060g
8	2137.33	831.17	157	1.04	mean HY080g
9	1775.17	1068.61	83	0.93	mean HY090g
10	265.74	125.69	36	1.85	mean HY100g
11	3236.76	1226.27	860	1.26	mean HY110g
12	245.87	92.35	6765	1.51	mean HY120g
13	1631.73	675.69	40	1.22	mean HY130g
14	8731.96	3279.71	4319	1.63	mean HY140g
15	10193.90	3825.99	2237	1.20	mean eqinc hhs=1
16	13752.07	5167.86	2491	1.46	mean eqinc hhs=2

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17	14406.69	5409.77	1275	1.34	mean eqinc hhs=3	
18	11457.06	4311.41	1385	1.52	mean eqinc hhs=4	
19	12199.38	4578.15	7388	1.46	mean eqinc all hhs	
20	20068.78	7530.19	5144	1.30	mean PY010g	
21	4331.04	3333.49	9	1.19	mean PY090g	
22	10983.85	4121.15	5202	1.21	mean PY100g	
23	3236.76	1226.27	860	1.26	mean PY110g	
24	1234.56	658.71	5	1.17	mean PY120g	
25	7148.68	2693.10	487	1.28	mean PY130g	
26	2660.73	1516.20	22	1.20	mean PY140g	
	10158.35	3820.95	3203	1.30	mean eqinc class age 1	
	13422.77	5048.29	1709	1.25	mean eqinc class age 2	
29	11976.57	4500.81	2510	1.24	mean eqinc class age 3	
30	12577.09	4725.82	2674	1.22	mean eqinc class age 4	
	12989.19	4878.93	2894	1.21	mean eqinc class age 5	
	11765.06	4413.87	4502	1.21	mean eqinc class age 6	
	12062.11	4529.22	8367	1.34	mean eqinc RB090=1	
	11695.45	4391.09	9125	1.32	mean eqinc RB090=2	
	11874.45	4458.14	17492	1.33	mean eqinc all R	
6.2.	1. Samplin	g error - indic				
	AR	OPE ²	At risk of poverty (60%)		Severe Very low al Deprivation work inten	
	Ind. Stand. value	Half Errors CI (95%) v	Ind. Half Stand. errors alue CI (95%	Ind. St	Half Ind. stand. errors CI (95%) value	Half CI (95%)
Total	38.8	1.2 ±2.4 2			1.1 ±2.2 8.2 0.9	±1.8
Male	37.8	1.3 ±2.5 2	24.8 1.2 ±2.4	23.8	$1.2 \pm 2.4 7.2 0.9$	± 1.8
Female	39.8	1.2 ±2.4 2	25.7 1.2 ±2.4	23.7	1.2 ±2.4 9.2 0.9	± 1.8
Age0-17	49.2	2.4 ±4.7 3	37.2 2.6 ±5.1	30.2	2.6 ±5.1 8.5 1.9	±3.7
Age18-64	37.0	1.1 ±2.2 2	23.3 1.0 ±1.9	22.1	1.0 ±1.9 8.1 0.6	±1.1
Age 65+	34.0	1.1 ±2.2 1	9.1 0.8 ±1.6	22.5	1.0 ± 1.9	

Non-sampling errors are basically of 4 types:

• Coverage errors: errors due to divergences existing between the target population and the sampling frame.

• Measurement errors: errors that occur at the time of data collection. There are a number of sources for these errors such as the survey instrument, the information system, the interviewer and the mode of collection

· Processing errors: errors in post-data-collection processes such as data entry, keying, editing and weighting

• Non-response errors: errors due to an unsuccessful attempt to obtain the desired information from an eligible unit. Two main types of non-response errors are considered:

1. - Unit non-response: refers to absence of information of the whole units (households and/or persons) selected into the sample

1. - Item non-response: refers to the situation where a sample unit has been successfully enumerated, but not all required information has been obtained

Due to the lack of appropriate information, the new dwellings, built after 2011 Census of the Population and Dwellings have not been taken into account.

6.3.1. Coverage error

Coverage errors include over-coverage, under-coverage and misclassification:

· Over-coverage: relates either to wrongly classified units that are in fact out of scope, or to units that do not exist in practice

- Under-coverage: refers to units not included in the sampling frame
- · Misclassification: refers to incorrect classification of units that belong to the target population

Over-coverage rate was estimated on the basis of the survey sample, as ratio between number of not-eligible dwellings (not-existing addresses, or being non-residential or unoccupied or not the main addresses) and number of sampled dwellings (all addresses selected). Over-coverage rate was 1.91%.

Under-coverage rate was estimated as the ratio between number of new dwellings, built in the period end of 2011 year (the year of the census) - end of 2015 year and number of dwellings at the end of 2015 year (Source: Romanian Statistical Yearbook, 2016). Thus, it was assumed that the proportion of the new dwellings in total dwellings should be the same in the master sample. Under-coverage rate was 2.02%.

6.3.1.1. Over-coverage - rate

3/06/2023			ESS Metadata Handler	
	Main problems	Size of error		
	•Over-coverage			
Cross sectional	I	1.91%		
data	•Under-coverage	2.02%		
aata				
(21.0	Misclassification			
	. Common unit	s - proportion		
632 Mag	surement error			
Cross sectional				
	l'uata			
Source of measurement	Building proc	ess of questionnaire	Interview training	Quality control
errors				
As in any				For respondents, the most difficult
other survey,	We used three ty	ypes of	The main challenge for the interviewers in the seventh wave	information to declare was the value of
there are 3	questionnaires:		was to administer the tracing rules. Beside this, the recording	incomes in the previous calendar year, the
main sources	- the household		of the accurate incomes was the second very difficult task. A	
measurement		questionnaire, with	handbook was prepared with all the information available to	wealth. Another difficult answer was relate
errors:	-	estions regarding the	help the interviewers in the fields work activities. Explanations for a big number of questions from all the	to the housing cost, also the question was preceding by a helping question in which
	household;		questionnaires were included. Aspects related to the follow-up	
- the		questionnaire, which	of households/persons and the construction of identifiers was	that household is actually paying, in order
THESTIONNAITES		r each person 16 n order to record	explained in this handbook also. A special section included	be sure the respondent is thinking at the
(1)	•	nes of the people less	some recommendations about the behavior in the respondents'	
- the	than 16 years.	les of the people less	presence and the way the interviewers should convince	recommended by EU-SILC methodology
nterviewers	•	ires were up-dated	population to participate to this survey. Other aspects:	be included here.
(2)		vements based on the	Some interviewers used very seldom some household	Another aspect which created some proble
- the	2015		identification numbers for the households and	was the co-relation between the declaratio
respondents (3)		ons and the 2016	individuals from the new sub-sample, which were overlapped with some old households from the sub-	of the marital status/consensual union
(5)	secondary modu		samples which left the survey in 2013 and 2014; all	between partners. There were cases in whi one partner declared he is married and
		f questionnaires was	these identification numbers were corrected.	his/her partner declared he is in consensua
	the following: The household	file included:		union. These case were solved by taking w
	- identification			priority the idea of a consensual union in t
	- the household	,		case the partners have not the same family
		cator, date of birth,		name.
	,	es' code (mother's,		Some households found difficult to
	father's and hus			estimate the rent they would receive if
	sample-person o			they would rent the dwelling.
	person's mobilit	ty compared with		
		th and year when the		
	current person l			
		e into the sampled		
	household (if w	s during the income		
	reference period			
		is about household		
		he household file is		
	design and used	l all four years a		
	person is includ	led in the survey.		
	The household	questionnaire		
	included:			
	-identification d	,		
		child care for all the		
	children less tha			
		access services;		
	-questions regar	-		
		household (housing g related arrears,		
		g related arrears, ousehold deprivation		
		owment with durable		
	goods;			
	-housing condit	ions including		
	-	ding information		

questions regarding information

Cross sectional data

Source of measurement Building process of questionnaire Interview training Quality control errors about dwelling installations and facilities, accessibility of basic needs, change of the dwelling, dwelling and dwelling environment, housing cost, amenities in the dwelling; -taxes paid at household level for the year 2015; -household incomes in 2015. The individual questionnaire: -identification data; -questions regarding de jure and de facto marital status; first and second citizenships; country of birth; year of immigration in Romania; -questions regarding the health status; limitations in activities due to a medical problem; unmeet need for medical, respectively dental consultation; reasons for the unmeet need for medical and dental consultation; -level of education questions (the school attended currently, the highest level of education attended and the year when the person graduated this level); -questions regarding the 2016 secondary module (Module on Access Services); -questions regarding detailed information about employment/nonemployment; -individual incomes achieved in 2015. In order to help the data collection

https://webgate.ec.europa.eu/estat/spe/metaconv/previewMetadataFile.htm?metadataFileId=13573

activities, other materials were

-the letter for the households – a paper sheet in which the objectives of the EU-SILC survey is presented, the importance of the people participation is highlighted and the confidentiality of the data is

-the list of the dwelling and households included in the sample (LG) is a document with two parts: first one included the exact addressees selected to carry-out the interviews. The second part included the situation found on the field for each address. This document is very useful for the interviewers and supervisors in order to check the integrity of the data collected. -the tracing file, was a paper sheet designed in order to identify households/persons which moved from the initial addresses from the first wave. The paper sheet fulfilled

designed by the methodological team:

guarantied.

			ESS Metadata Har	ndler	
Cross sectiona	l data				
Source of measurement errors	Building process of question	inaire	Interview training		Quality control
	by the county from which they were sent to the NIS methodol team and they sent again in the county where the information collected show they moved in counties proceeded to follow-to interviewed them, in the case to founded.	logical e . These up and			
6.3.3. Non	response error				
		ccessful attempt to obtain	the desired information from	an eligible unit. Two ma	in types of non-response errors are
	sponse which refers to the abse egulation 28/2004:	ence of information of the	e whole units (households and	/or persons) selected into	the sample. According the
• He	ousehold non-response rates (NRh) is computed as foll	ows:		
Rh=(1-(Ra *	//				
	e address contact rate defined a		durance call of the		
	of address successfully contac coportion of complete househol				
-	f household interviews compl	-		households at contacted	addresses
	dividual non-response rates (-	_		
D = (1 (D))					
There Rp is the p = Number	e proportion of complete person		-		completed and accepted for the
Where <i>Rp</i> is the Rp= Number of atabase	e proportion of complete person	ed/Number of eligible i	ndividuals in the households		completed and accepted for the
Vhere <i>Rp</i> is the sp= Number of atabase O NRp=(1-(Ra)	e proportion of complete person of personal interview complet verall individual non-respons * Rh * Rp)) * 100	ed/Number of eligible i e rates (*NRp) will be co	ndividuals in the households	whose interviews were	
Rp= Number of latabase • O NRp=(1-(Ra for those Mem	e proportion of complete person of personal interview complet verall individual non-respons	ed/Number of eligible i e rates (*NRp) will be co persons rather than a sam	ndividuals in the households omputed as follows: ple of households (addresses)	whose interviews were was selected, the individ	
Where <i>Rp</i> is the Rp= Number latabase • O NRp=(1-(Ra For those Memilian alculated for ' •) Item non-recommended	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ	ed/Number of eligible i e rates (*NRp) will be co persons rather than a sam l individuals aged 16 yea	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel	whose interviews were was selected, the individ ected respondent.	
Where <i>Rp</i> is the Rp= Number of latabase • Or NRp=(1-(Ra For those Mema alculated for ' •) Item non-re 6.3.3.1	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate	ed/Number of eligible i e rates (*NRp) will be co persons rather than a sam l individuals aged 16 yea	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel	whose interviews were was selected, the individ ected respondent.	ual non-response rates will be
Vhere <i>Rp</i> is the Rp= Number of latabase • Or NRp=(1-(Ra for those Memilian alculated for ') Item non-re 6.3.3.1 Cross sections	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate al data	ed/Number of eligible i e rates (*NRp) will be co persons rather than a sam l individuals aged 16 yea	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel	whose interviews were was selected, the individ ected respondent.	ual non-response rates will be
Address cont rate	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate al data act Complete household interviews (Rh)*	ed/Number of eligible i e rates (*NRp) will be co persons rather than a sam l individuals aged 16 yea ation where a sample uni Complete personal interviews	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate	whose interviews were was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate	ual non-response rates will be nired information has been obtained Overall individual non- response rate
There <i>Rp</i> is the p=Number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number of number	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate al data act Complete household interviews (Rh)* * A* B*	ed/Number of eligible i e rates (*NRp) will be co persons rather than a sam l individuals aged 16 yea ation where a sample uni Complete personal interviews (Rp)*	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B*	whose interviews were was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)*	ual non-response rates will be nired information has been obtained Overall individual non- response rate (NRp)*
here <i>Rp</i> is the p=Number of itabase • Or NRp=(1-(Ra or those Mem dculated for ' Item non-re 6.3.3.1 cross sections Address cont rate (Ra)* A* B ³ Or Or Or All the formu	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate al data act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16% las are defined in the Commiss	e rates (*NRp) will be conserved of eligible i e rates (*NRp) will be conserved of the same l individuals aged 16 yea ation where a sample uni Complete personal interviews (Rp)* A* B* 99.75% 99.68%	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58%	was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)*	ual non-response rates will be uired information has been obtained Overall individual non- response rate (NRp)* A* B*
here Rp is the p=Number of tabase • Over the tabase of tabase of tabase of tabase of the tabase of the tabase of tabase of the tabase of the tabase of t	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate al data act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16%	e rates (*NRp) will be conserved of eligible i e rates (*NRp) will be conserved of the same l individuals aged 16 yea ation where a sample uni Complete personal interviews (Rp)* A* B* 99.75% 99.68%	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58%	was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)*	ual non-response rates will be uired information has been obtained Overall individual non- response rate (NRp)* A* B*
<pre>/here Rp is the p= Number of atabase • O NRp=(1-(Ra or those Mem alculated for ') Item non-rec 6.3.3.1 Cross sections Address cont rate (Ra)* A* B 97.09% 96.7 All the formu * = Total sam</pre>	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate al data act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16% las are defined in the Commiss	e rates (*NRp) will be conserved of eligible i e rates (*NRp) will be conserved of the same l individuals aged 16 yea ation where a sample uni Complete personal interviews (Rp)* A* B* 99.75% 99.68%	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58%	was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)*	ual non-response rates will be uired information has been obtained Overall individual non- response rate (NRp)* A* B*
Vhere Rp is the type Number of atabase • Over the second seco	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate al data act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16% las are defined in the Commisse ple; B = * New sub-sample . Item non-response - rate on of item non-response is esset	e rates (*NRp) will be compresent that a same individuals aged 16 years attern that a same individuals aged 16 years attern where a sample uniterviews (Rp)* A* B* 99.75% 99.68% storn Regulation 28/2004, mitial to fulfil the precision	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58% Annex II	whose interviews were was selected, the individ ected respondent. brated, but not all the requ Individual non- response rate (NRp)* A* B* 0.25% 0.32%	ual non-response rates will be hired information has been obtained Overall individual non- response rate (NRp)* A* B* 7.65% 17.84%
Vhere Rp is the Rp = Number of the second seco	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate di data act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16% las are defined in the Commiss ple; B = * New sub-sample . Item non-response - rate m of item non-response is essen n non-response rate is provideo	e rates (*NRp) will be complete persons rather than a same individuals aged 16 yea ation where a sample uning the end of	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58% Annex II	was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)* A* B* 0.25% 0.32%	ual non-response rates will be hired information has been obtained Overall individual non- response rate (NRp)* A* B* 7.65% 17.84% Commission Regulation No
Where Rp is the Rp = Number of the second seco	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate and data act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16% las are defined in the Commiss ple; B = * New sub-sample . Item non-response - rate on of item non-response is essen n non-response rate is provideo m non-response due to the check	e rates (*NRp) will be complete persons rather than a same lindividuals aged 16 yea ation where a sample uniterviews (Rp)* A* B* 99.75% 99.68% cion Regulation 28/2004, initial to fulfil the precision at the main income van string programs used at the second sec	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58% Annex II n requirements concerning put riables both at household and put the county level which show the	was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)* A* B* 0.25% 0.32%	ual non-response rates will be hired information has been obtained Overall individual non- response rate (NRp)* A* B* 7.65% 17.84% Commission Regulation No supervisors have to solve it: first of
There Rp is the p= Number of atabase • Or NRp=(1-(Ra or those Memalculated for ') Item non-reconstruction (Ra)* Address contrate (Ra)* A* B' 97.09% 96.7 All the formut * = Total sam • 6.3.3.2 he computation (Ra)* • Construction (R	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate and data act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16% las are defined in the Commiss ple; B = * New sub-sample . Item non-response - rate on of item non-response is essen n non-response rate is provideo m non-response due to the check	e rates (*NRp) will be compersons rather than a same l individuals aged 16 yea ation where a sample uni Complete personal interviews (Rp)* A* B* 99.75% 99.68% sion Regulation 28/2004, ntial to fulfil the precision d for the main income van sking programs used at the d if it is an operator's mi	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58% Annex II n requirements concerning put tiables both at household and put e county level which show the stake and secondly, the house	was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)* A* B* 0.25% 0.32%	ual non-response rates will be hired information has been obtained Overall individual non- response rate (NRp)* A* B* 7.65% 17.84%
Vhere Rp is the p = Number of p = Numbe	e proportion of complete person of personal interview complete verall individual non-respons * Rh * Rp)) * 100 bers States where a sample of p the selected respondent', for al sponse which refers to the situ . Unit non-response - rate act Complete household interviews (Rh)* * A* B* 8% 95.35% 85.16% las are defined in the Commiss ple; B = * New sub-sample . Item non-response - rate on of item non-response is essee n non-response due to the chec maire is checked in order to fir	e rates (*NRp) will be conservent of eligible i e rates (*NRp) will be conservent of the same l individuals aged 16 years attion where a sample unit Complete personal interviews (Rp)* A* B* 99.75% 99.68% sion Regulation 28/2004, notial to fulfil the precision of for the main income vant sching programs used at the obtain of the same same sching programs used at the obtain of the same same same same same same same sam	ndividuals in the households omputed as follows: ple of households (addresses) rs or older and for the non-sel t has been successfully enume Household Non- response rate (NRh)* A* B* 7.42% 17.58% Annex II n requirements concerning put tiables both at household and put e county level which show the stake and secondly, the house	was selected, the individ ected respondent. erated, but not all the requ Individual non- response rate (NRp)* A* B* 0.25% 0.32%	ual non-response rates will be hired information has been obtained Overall individual non- response rate (NRp)* A* B* 7.65% 17.84% Commission Regulation No supervisors have to solve it: first of
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ESS Metadata Handler

00/00/2023				ESS Meladala	Handler				
		Total hh gross To income (HY010)	otal disposable 7 hh income (HY020)	Fotal disposable hh inco than old-age a			before a	posable hh ir Ill social tran (HY023)	
		2013 - 99.22	2013 - 99.17		,	2013 - 96.5			3 - 57.57
% of household having	received an	2013 - 99.22 2014 - 99.03	2013 - 99.17 2014 - 98.97			2013 - 90.3 2014 - 96.7			4 - 57.29
amount		2014 - 99.03 2015 - 98.61	2014 - 98.97 2015 - 98.79			2014 - 96.7 2015 - 96.8			5 - 58.04
unoun									
		2016 - 98.60	2016 - 98.61			2016 - 96.6			6 - 57.87
		2013 - 0.78	2013 - 0.83			2013 - 3.5			3 - 42.43
% of household with n	nissing values	2014 - 0.97	2014 - 1.03			2014 - 3.2			4 - 42.71
(before imputation)		2015 - 1.39	2015 - 1.21			2015 - 3.1			5 - 41.96
		2016 - 1.40	2016 - 1.39			2016 - 3.4	0	2010	6 - 42.13
		2013 - 0.00	2013 - 0.00			2013 - 0.0	0	20	013 - 0.00
% of household with p	artial	2014 - 0.00	2014 - 0.00			2014 - 0.0	0	20	014 - 0.00
information (before in	putation)	2015 - 0.00	2015 - 0.00			2015 - 0.0	0	20	015 - 0.00
		2016 - 0.00	2016 - 0.00			2016 - 0.0	0	20	016 - 0.00
-									
	Imputed rent	Income from rental of property	Family/ y Children related	Social exclusion payments not	Housing allowances	Regular inter-hh cash transfers	Interest, div capital invest	vidends, prof ments in inco	
	(HY030	or land	allowances	elsewhere classified	(HY070)	received	b	usinesses	-
	(HY030) (HY040)	(HY050)	(HY060)	(HY0/0)	(HY080)		(HY090)	
	2013 - 98.49				2013 - 0.00				
	2014 -	2013 - 0.57	2013 - 19.99	2013 - 7.25		2013 - 3.03	2013 - 0.52		
% of household hav		2013 0.37	2013 19.99	2013 7.23	2011	2013 - 2.53	2013 0.32		
received an amoun	-	2014 - 0.79	2014 - 19.00	2014 - 0.74		2014 - 2.55	2015 - 11.15		
received an amou	98.16	2015 - 0.20	2015 - 23.84 2016 - 19.12	2015 - 0.91		2015 - 1.01	2015 - 11.15		
	2016 -	2010 - 0.04	2010 - 19.12	2010 - 4.17	2016 -	2010 - 2.12	2010 - 1.12		
	98.88				0.00				
	2013 -				2013 -				
	1.51				0.00				
% of household wi	th 2014 -	2013 - 0.00	2013 - 0.00	2013 - 0.00	2014 -	2013 - 0.00	2013 - 0.00		
missing values (bef	ore 2.3	2014 - 0.00	2014 - 0.00	2014 - 0.00	0.00	2014 - 0.00	2014 - 0.00		
imputation)	2015 -	2015 - 0.00	2015 - 0.00	2015 - 0.00	2015 -	2015 - 0.00	2015 - 0.00		
	1.84	2016 - 0.00	2016 - 0.00	2016 - 0.00	0.00	2016 - 0.00	2016 - 0.00		
	2016 -				2016 -				
	1.12				0.00				
	2013 -				2013 -				
	0.00				0.00				
% of household with p		2013 - 0.00	2013 - 0.00	2013 - 0.00		2013 - 0.00	2013 - 0.00		
information (befor	re 0.00	2014 - 0.00	2014 - 0.00	2014 - 0.00		2014 - 0.00	2014 - 0.00		
imputation)	2015 -	2015 - 0.00	2015 - 0.00	2015 - 0.00		2015 - 0.00	2015 - 0.00		
	0.00	2016 - 0.00	2016 - 0.00	2016 - 0.00		2016 - 0.00	2016 - 0.00		
	2016 -				2016 -				
	0.00				0.00				
Cas	h or Other no	Income E	mployers Cash	profits Value of goods	5				
near-	cash cash	from		ses from produced for		nent Old-age Surv	ivors Sickness	Disability	ducation-
empl	oyee employ	ee private use i	nsurance s	elf- own	benefits			henefits	related
inco	me incom	e of company cor	ntributions emplo	oyment consumption	(PY090)	(PY100) (PY	110) (PY120)	(PY 150)	lowances (PY140
(PY)	010) (PY020	$\begin{array}{c} car \\ (PY021) \end{array} $	(PY030) (PY	(PY070) (PY070)					(11140
2013 -	- 2013 -					2013 - 2013	- 2013 -	2013 - 20)13 -
32.45						33.70 6.89			10
% of household 2014		2013 - 0.33 201	13 - 0.00 2013 -	- 12.07 2013 - 0.00	2013 - 0.10	2014 - 2014)14 -
having received 31.84		2014 - 0.05 201		- 12.18 2014 - 0.00	2013 0.10	33.94 6.93			19
an amount 2015		2015 - 0.40 201		- 12.38 2015 - 0.00	2014 - 0.19	2015 - 2015)15 -
32.47		2015 - 0.40 201		- 11.94 2016 - 0.00	2015 - 0.08				21 21
2016		2010 - 0.00 201	2010	- 11.77 2010 - 0.00	2010 - 0.00	2016 - 2016			016 -
32.57						33.01 5.46			.14
02.07									
1									

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	Cash or near-cash employee income (PY010)	Other non- cash employee income (PY020)	from private use of company	Employers social insurance contributions (PY030)	or losses from self-	Value of goods produced for own consumption (PY070)	Unemployment benefits (PY090)	benefits	benefits	benefits	-	related
% of household with missing values (before imputation)	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2014 - 0.00 2015 - 0.00	2014 - 0.00 2015 - 0.00 2016 -	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00				
% of household with partial information (before imputation)	2014 - 0.00 2015 - 0.00 2016 - 0.00	2014 - 0.00 2015 - 0.00 2016 - 0.00	2014 - 0.00 2015 - 0.00 2016 -	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00		2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	0.00 2014 - 0.00 2015 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00	2013 - 0.00 2014 - 0.00 2015 - 0.00 2016 - 0.00
6.3.4. Proce	essing error	•										

Data entry and coding

Editing controls

The checking software included 3 types of checks: checks at each questionnaire level (household and personal questionnaires), checks for the correlation between the information included in household and personal questionnaires, and a third type of checks, integrity checks, if all the addresses included in the sample were visited (if questionnaires completed exist for each address included done in two steps: firstly, at the level of each county and secondly, after the counties' files will be sent to INS team, a in the sample). Inside each type of second check was done by EU-SILC central team. At the county level, after data collection, supervisors had the duty questionnaire there were 2 types of to check the integrity of the questionnaires (one household file and at least one household questionnaire per household logical conditions: to see if all the compulsory questions were fulfilled and to check if the answers were correct (for quantitative variables minimal and maximal limits were established, and for questionnaires, and a third type of checks, integrity checks, if all the addresses included in the sample were visited (if questionnaires completed exist for each address included in the sample). Inside each type of questionnaire there were 2 qualitative variables logical conditions were tested).

> After the data files in the EUROSTAT format were obtained, a third data check was done, using the EUROSTAT software available on Circa user group. The process of cleaning the data took a long time and imposed special efforts both from the county teams and central methodological team in order to obtain the 4 micro-data files in EUROSTAT format, due to the big number of variables and numerous correlations between them. A more detailed analysis of the checking conditions should be make in the next waves in order to add more checks to the checking software.

6.3.4.1. Imputation - rate

6.3.5. Model assumption error

files.

During the field work period and data processing period several checks were done. Data editing and cleaning was

and as many personal questionnaires as household members 16 years and more exists). During data entry, checking

national files. The checking software included 3 types of checks: checks at each questionnaire level (household and

software was applied at county level. The counties sent the files at central level and a new check was done on the

personal questionnaires), checks for the correlation between the information included in household and personal

types of logical conditions: to see if all the compulsory questions were fulfilled and to check if the answers were

correct (for quantitative variables minimal and maximal limits were established, and for qualitative variables logical conditions were tested). After the data files in the EUROSTAT format were obtained, a third data check was done,

using the EUROSTAT software available on Circa user group. The process of cleaning the data took a long time and

imposed special efforts both from the county teams and central methodological team in order to obtain the 4 microdata files in Eurostat format, due to the big number of variables and numerous correlations between them. A special

kind of difficulties were related to the special codification of the split-off/moved households/persons in the original

6.4. Seasonal adjustment
-
6.5. Data revision - policy
-
6.6. Data revision - practice
-
6.6.1. Data revision - average size
-

7. Timeliness and punctuality	<u>Top</u>
-	
7.1. Timeliness	
-	
7.1.1. Time lag - first result	
-	
7.1.2. Time lag - final result	
-	
7.2. Punctuality	
-	
7.2.1. Punctuality - delivery and publication	
-	

8. Coherence and comparability

According to the Regulation (EC) No 1177/2003 of the European Parliament and of the Council concerning EU-SILC: "Comparability of data between Member States shall be a fundamental objective and shall be pursued through the development of methodological studies from the outset of EU-SILC data collection, carried out in close collaboration between the Member States and Eurostat".

Although the best way for keeping the comparability of data is to apply the same methods and definitions of variables, small departures of the definitions given by Eurostat are allowed in EU-SILC. In this way, the mentioned Regulation in its article 16th says: "Small departures from common definitions, such as those relating to private household definition and income reference period, shall be allowed, provided they affect comparability only marginally. The impact of comparability shall be reported in the quality reports."

The coherence of two or more statistical outputs refers to the degree to which the statistical processes, by which they were generated, used the same concepts and harmonised methods. A comparison with external sources for all income target variables and the number of persons who receive income from each 'income component' will be provided, where the Member States concerned consider such external data to be sufficiently reliable.

8.1. Comparability - geographical

8.1.1. Asymmetry for mirror flow statistics - coefficient

8.1.2. Reference population

Reference population

The reference population is all private households and their current members residing in the territory of the Romania at the time of data collection. Persons living in collective households and in institutions are excluded from the target population.

Household is defined as a person living alone or a group of persons who live together in the same dwelling and share expenditures including the joint provision of the essentials of living.

Private household definition

We used the same household membership definition as the Eurostat recommended in the document EU-SILC 065.

Household membership

8.1.3. Reference Period			
Period for taxes on income and social insurance contributions	Income reference periods used	Reference period for taxes on wealth	Lag between the income ref period and current variables
No departure from the common definition. The repayments and receipts for tax adjustment referring to the income taxes recalculated for the global income gained in 2014 and they were collected if there were paid/received during the calendar 2015.	No departure from the common definition. We used a fixed income reference period of twelve- month, more exactly the previous calendar year (January – December 2015).		No departure from the common definition.

8.2. Comparability - over time

Top

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A very exact comparison between incomes from HBS and EU-SILC data is not possible due to some methodological differences, more exactly, differences at the level of income elements collected and included in the EU-SILC.

The differences between these two surveys it is possible to be due to the greater value of the income taxes and social insurance contributions for wages, own

account activities and pensions in EU-SILC, where these elements are automatical calculated (if the person declared there were paid). In HBS the person should declare himself the value of these components in the diary.

Revenues were collected in the survey HBS as the reference period this year, while in the EU-SILC survey, the reference period of the revenues is the previous year.

A better comparison can be made between at-risk-of-poverty indicators calculated from both surveys.

	2015	2016
	HBS	EU-SILC
Poverty threshold –lei, for one person annually-	7806	6530
At-risk-of-poverty rate (after all social transfers) -%-	21.8	25.3
Dispersion around the poverty threshold -%-		
- at-risk-of-poverty rate at 40% of median	8.6	13.5
- at-risk-of-poverty rate at 50% of median	14.8	19.2
- at-risk-of-poverty rate at 70% of median	28.8	30.7
Relative median risk-of-poverty gap -%-	26.5	36.2
At-risk-of-poverty rate before social transfers -%-		
- including pensions	48.3	49.6
- excluding pensions	22.4	29.5
S80/S20 quartile share ratio	5.5	7.2
Gini Coefficient -%-	31.8	34.7

Annexes:

Household questionnaire Individual questionnaire Household file RB250 RB260

8.2.1. Length of comparable time series

-

8.3. Coherence - cross domain

A very exact comparison between incomes from HBS and EU-SILC data is not possible due to some methodological differences, more exactly, differences at the level of income elements collected and included in the EU-SILC.

The differences between these two surveys it is possible to be due to the greater value of the income taxes and social insurance contributions for wages, own account activities and pensions in EU-SILC, where these elements are automatical calculated (if the person declared there were paid). In HBS the person should declare himself the value of these components in the diary.

A better comparison can be made between at-risk-of-poverty indicators calculated from both surveys.

8.4. Coherence - sub annual and annual statistics

8.5. Coherence - National Accounts

-

8.6. Coherence - internal

9. Accessibility and clarity

9.1. Dissemination format - News release

-

9.2. Dissemination format - Publications

<u>Top</u>

9.3. Dissemination format - online database
-
9.3.1. Data tables - consultations
-
9.4. Dissemination format - microdata access
-
9.5. Dissemination format - other
-
9.6. Documentation on methodology
-
9.7. Quality management - documentation
-
9.7.1. Metadata completeness - rate
-
9.7.2. Metadata - consultations
-

10. Cost and Burden	Top
-	

11. Confidentiality	<u>Top</u>
-	
11.1. Confidentiality - policy	
-	
11.2. Confidentiality - data treatment	
-	

12. Comment	<u>Top</u>
-	

Related metadata	Top

Annexes	<u>Top</u>
<u>RB250</u>	
<u>RB250</u> <u>RB260</u>	
Household questionnaire 2016	
Individual questionnaire 2016	
File household 2016	